



# REGISTER IN COUPA

How To Guide





## How to register in Coupa

1. The Coupa Supplier Portal (CSP) is a free tool for suppliers to easily do business with customers who use Coupa. There are two ways to register in the CSP, you may receive an invitation from your customer or go to the Coupa Supplier Portal, Coupa Supplier Portal (coupahost.com) and select "Sign up". Click the link in your email to begin the registration process. If you haven't received one yet, ask vendor.onboarding@organon.com to invite you. If you're the first user in your company to receive this invitation, then you'll be assigned Admin privileges, so you'll need to think about how you up the various users in want to set vour company. **Coupa** supplier portal Secure

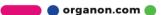
Log in Sign up	
Sign up for your free Coupa account	
Work Email Address	
Enter Work Email Address Company Name	
Enter Company Name	
Sign Up	

 When you receive an invitation from your customer via email click on the link and it will take you to the customer specific registration within Coupa. To set up your Coupa account register by selecting "Join Coupa" and/or invite others in your organization by forwarding the invitation.



Organon UAT Registratio	on Instructions - Action Requ	uired		
				Powered by
Hello Supplier,				
We handle all our business spend electronical company, send this request to the appropriat		sure you are paid on time. Within the next 48 ho	urs, click the button below to register your accoun	t. If you are not the right person at your
Note: not registering in a timely manner may	impact your ability to do business with us. Let us	know if you are unable to register for any reasor	l.	
Namrata Deshmukh Organon UAT				
Join Coupa Forward this	invitation			
	Overview Learn more about the Coupa Supplier Portal	Need Help? Answers to common questions and issues	Coupa Info Learn more about how companies use Coupa	
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**3.** To begin the registration, you will be prompted to create a password.





# **Create an Account**

organon-uat is using Coupa to transact electronically and communicate with you. We'll walk you through a quick and easy setup of your account with organon-uat so you're ready to do business together.

Business Name		
000100203- Test		
Your legal business name (or	legal personal name if an individual)	
• Email		
First Name	Last Name	
• First Name Test	* Last Name Test	
• First Name Test • Password		

Use at least 8 characters and include a number and a letter.

I accept the Privacy Policy and the Terms of Use

#### Create an Account

Already have an account? LOG IN

Forward this to someone

**4.** Read and review the Privacy Policy and Terms of Use. If you agree and accept these terms, click on the box

I accept the Privacy Policy and the Terms of Use

5. Next click on the I'm not a robot box

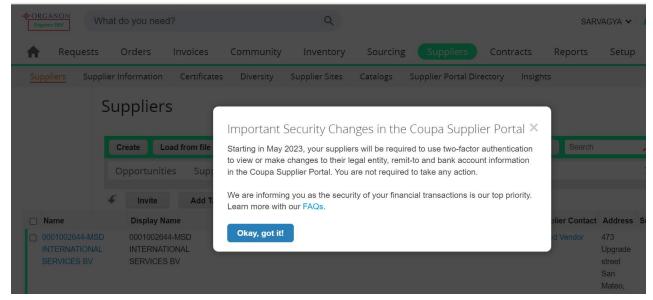




6. Click Submit or Create an account

### **Create an Account**

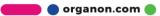
**Note:** You may receive a notice for 2-factor authentication, this is optional and not required.



**7.** Create your business account. Complete all the required fields designated with a red asterisk \*.

**Note**: Please add your company name in the Company Name field in <u>English</u>.

- **a.** The **Invoice-from this location**, **Pay to location (Remit-To)**, and **Ship from location** boxes will be checked by default. Deselect the boxes to use different addresses for these functions.
- **b.** If you would like to submit invoices by SFTP or CXML check the box (advanced invoicing).





# c. Select language and tax country (optional) press Next

- ORGANON		Powered By 🗱
Basics	C	oupa Profile
Tell us a	about your business 🥑	
* Company Name	Test Your official registered company name	
Website		
* Country/Region	United States 🗸	
* Address Line 1	1999 W 190th Street	
Address Line 2		
* City	Torrance	
State	California	
* Postal Code	90504	
Also use this address as	Invoice-from location  Must match your official registered company address	
	Pay to location (Remit-To)	
	Ship from location	
Advanced invoicing	We support integration for invoicing (cXML or SFTP) and plan to use it with Organon UAT	
Prefered Invoicing Language	English (US) 🗸	
Tax Country/Region	United States	
Tax ID	Plassa newida nelv tav idantification information that is in	





- **8.** Once the account is created, the next step is to set up a Legal Entity to enable electronic business transactions. Select "Add Legal Entity". Please use our guide "How To Set Up Legal Entity" if you need help.
- **9.** If you need to return to your registration, after logging in go to **Setup, Admin,** and you can navigate the sections of your registration using the menu on the left.

Coupa supplier portal DEMO ~   N							NOTIFICATIONS 991			
Home Profile	Orders	Service/Time Sheets	ASN	Invoices	Catalog	s Busine	ss Performance	Sourcing	Add-ons	Setup
Admin Customer Se	tup Con	nnection Requests								
Admin Users										Invite
Users	U	Isers	Per	missions		Customer A	ccess			
Merge Requests		emo Supplier upplierdemo52@gmail.com	ASt Adr			Organon Organon				
Legal Entity Setup	s	tatus: Active		iness Performa alogs	nce	Organon Organon				
Coupa Verified		Edit	Invo	er Changes		organon-				
Fiscal Representatives				er Line Confirm	ation	organon-				
Remit-To			Pay	Me Now		organon-				
Terms of Use			Pro			organon-i organon-i				
Payment Preferences				vice/Time Shee rcing	ts	organon-i organon-i				
Static Discounting						organon-i organon-i				
sFTP Accounts						organon-i organon-i				
cXML Errors						organon-				
sFTP File Errors (to						organon-				
Customers)						organon-i				
sFTP File Status (from						organon-i organon-i				
Customers)										

